

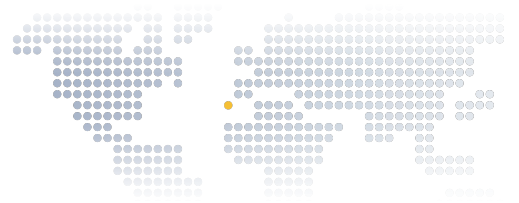


Centro Internacional  
de Negócios da **Madeira**



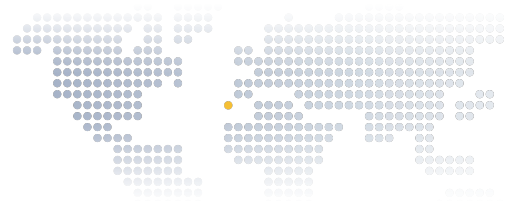
# STATISTICS

December 2018



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# IBC GENERAL OVERVIEW

## RESULTS AS OF 31ST DECEMBER 2018

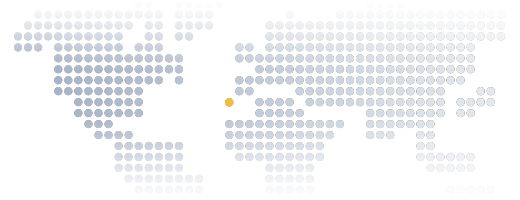
On the **31st December 2018** a total of 2.238 entities were licensed within the International Business centre of Madeira, as follows:

Areas of Activity	Total
International Services	1569
Industrial Free Trade Zone	47
<b>Sub-total</b>	<b>1.616</b>
Madeira's International Shipping Register - MAR	622
<b>Total</b>	<b>2.238</b>

## IBC COMPANIES TOTAL SHARE CAPITAL

As of **31st of December 2018** the total share capital of the international services and industrial free trade zone entities was:

**3.444.428.122 €**



# INTERNATIONAL SERVICES

RESULTS AS OF 31ST DECEMBER 2018

**1.569 companies**

## MAIN AREAS OF ACTIVITY

### Main areas of activity

Services & trading

Shipping

Asset management

Holdings

Intellectual Property

Telecommunications and E-business

Trust

### Main sectors of activity

Real Estate

Leisure, recreational, cultural and sports activities

Biotechnologies

Construction and civil engineering

Pharmaceuticals

Steel and other commodities

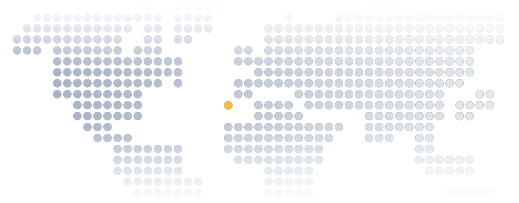
Textile trading

Food & Beverage

International engineering project management

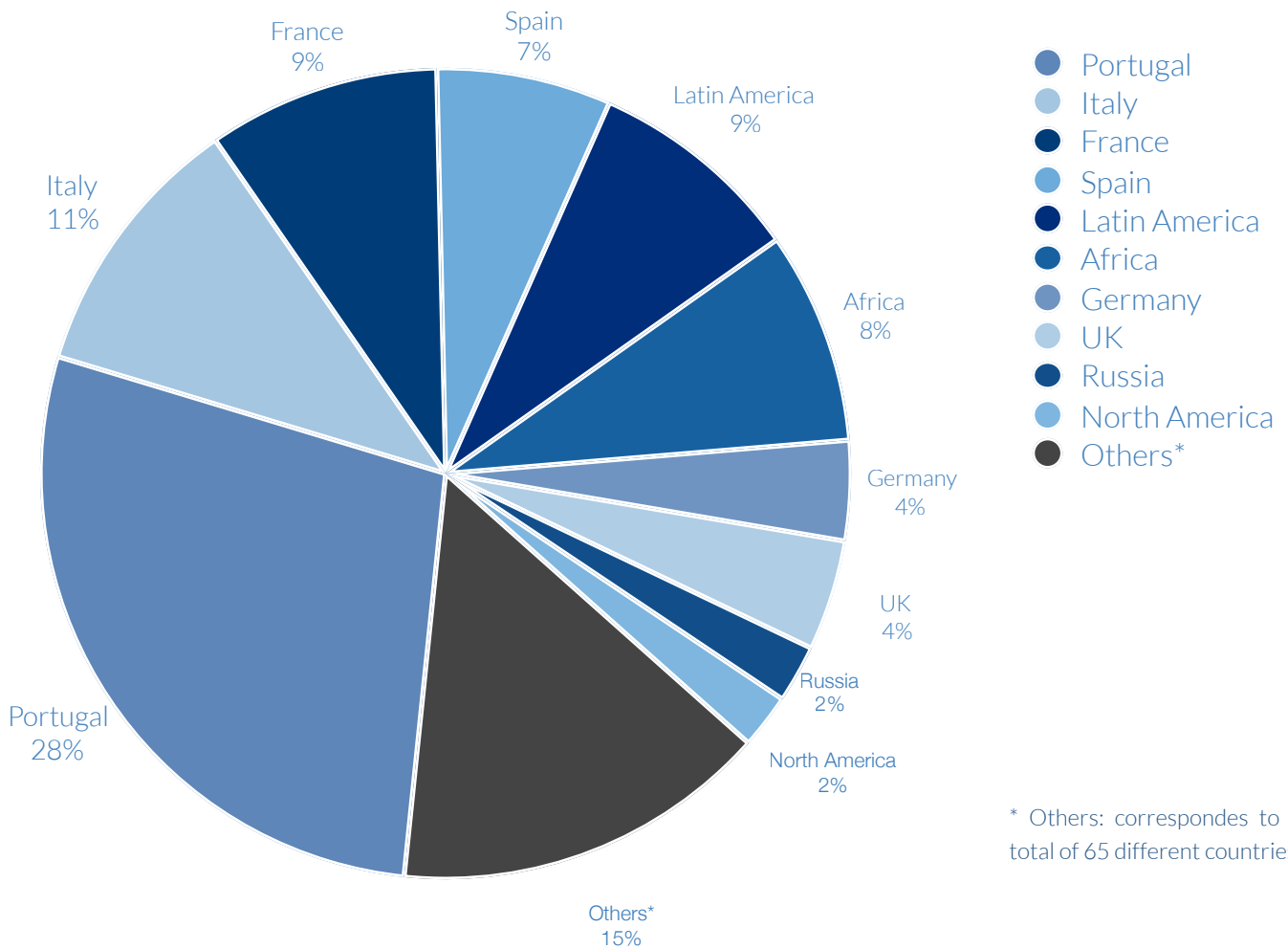
Travel & Tourism

Others



# INTERNATIONAL SERVICES

COUNTRIES OF ORIGIN OF THE COMPANIES OPERATING UNDER IBC MADEIRA

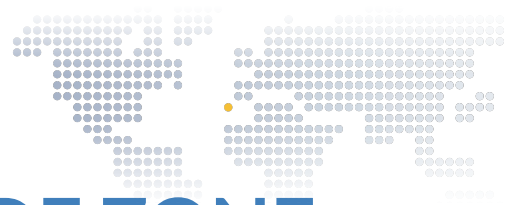


OCDE Countries

77%

European Union

72%



# INDUSTRIAL FREE TRADE ZONE

## Companies in operation

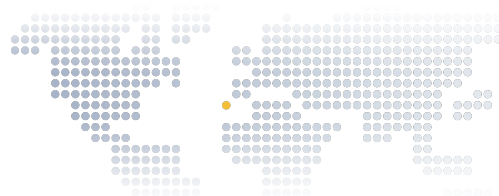
47

## Total dos Capitais Sociais

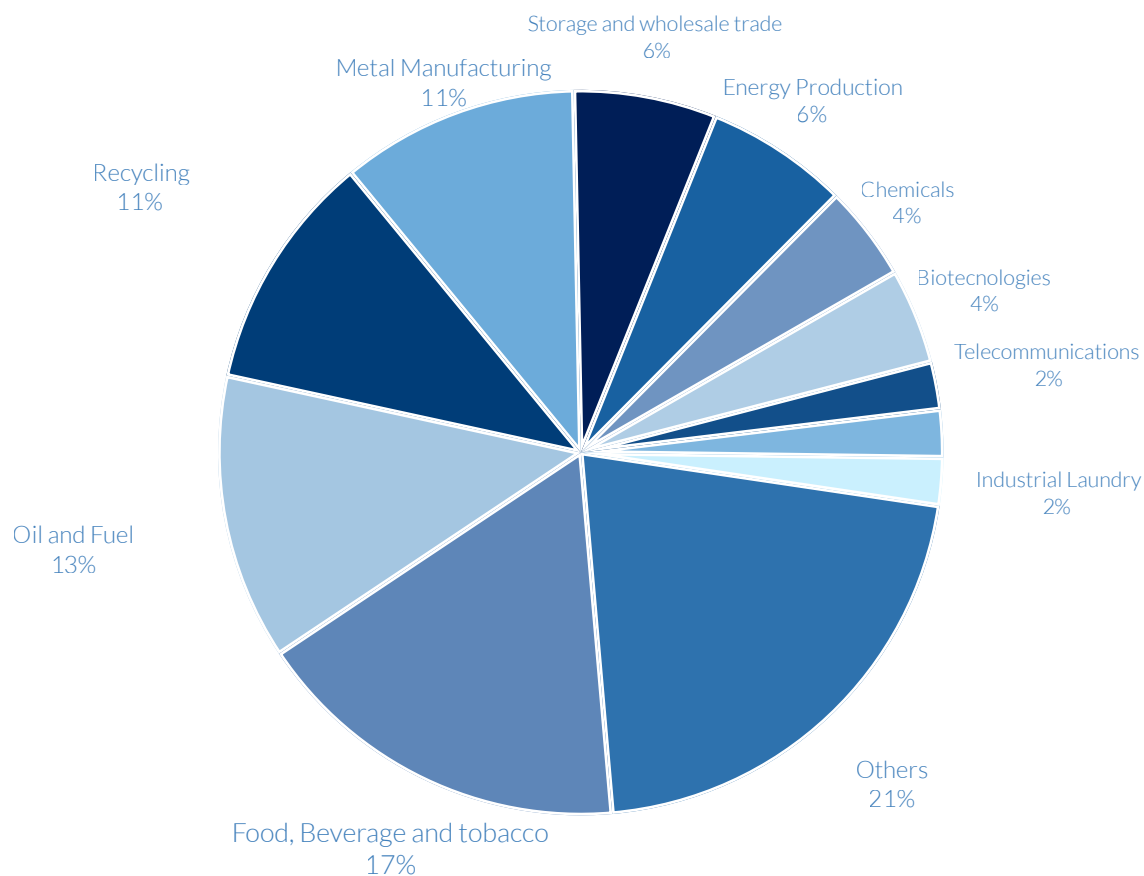
434.523.050 €

## COMPANIES BY AREA OF ACTIVITY

Area of Activity	Nº
Food, Beverage and Tobacco	8
Oil and fuels	6
Recycling	5
Metal manufacturing	5
Storage and wholesale trade	3
Energy production	3
Chemicals	2
Biotechnologies	2
Cosmetics	1
Industrial laundry	1
Cement industry	1
Telecommunicatios	1
Others	9
<b>Total</b>	<b>47</b>



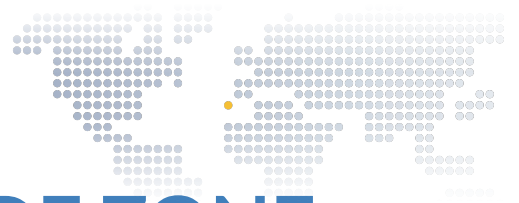
# INDUSTRIAL FREE TRADE ZONE



## TOTAL INVESTMENT

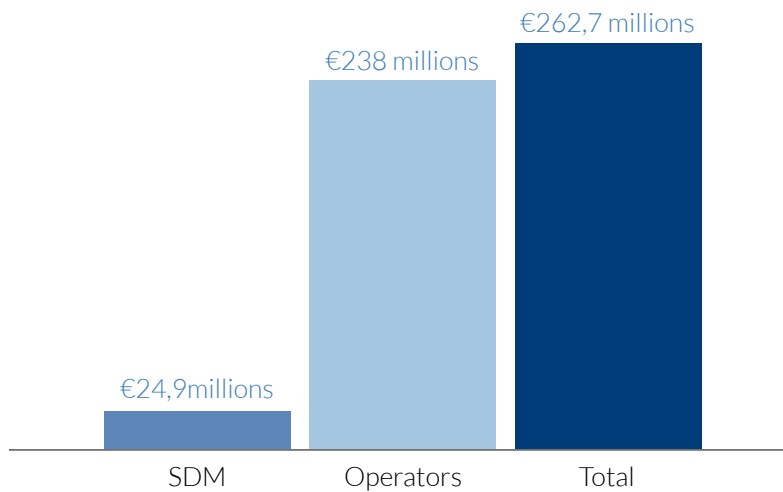
	TOTAL
Companies in operation	237.714.803 €
S.D.M. - Sociedade de Desenvolvimento da Madeira, S.A.	24.980.849 €
<b>Total</b>	<b>262.695.653 €</b>





# INDUSTRIAL FREE TRADE ZONE

## DISTRIBUTION OF INVESTMENT



## OPERATORS INVESTMENTS

Initial situation	N°	Jobs	(2)	Area occupied	Investment
On site investments (1)	42	573		80,2%	195.187.985 €
Investments by relocation (3)	5	154		19,8%	42.526.818 €
<b>Total</b>	<b>47</b>	<b>727</b>		<b>100%</b>	<b>237.714.803 €</b>

(1) 11 companies (23%) have already made reinvestments enlarging and modernizing their facilities.

(2) as of **31/12/2017**.

(3) EMT, S.A. | Insular, S.A. | Madeira Wine, S.A. | SILOMAD, S.A. | Futurimatível, Lda.

## ORIGIN OF INVESTMENT

The investment made on the industrial free trade zone was from countries such as: France, Italy, Portugal, UK, Switzerland and Russia/China.

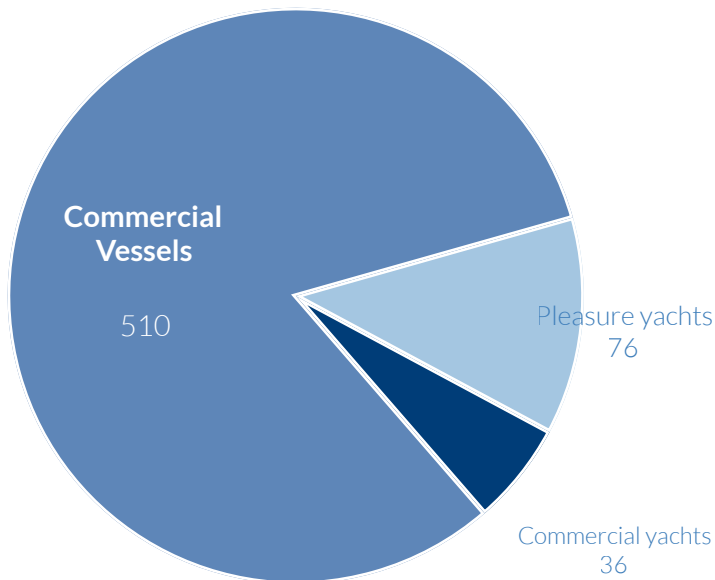




# MAR - INTERNATIONAL SHIPPING REGISTER

## REGISTERED VESSELS

As of **31st of December 2018**, Madeira's International Shipping Register had a total of 622 vessels registered:



MAR - International Shipping Register facts & figures as of 31st December 2018:

**Crew Members: 5.747**

**Gross Tonnage - 14.909.286**

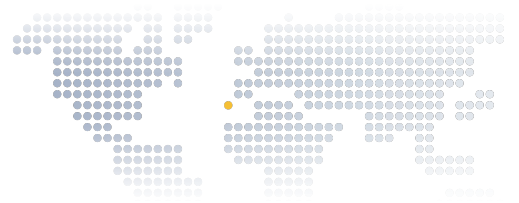
**Average Tonnage by Vessel - 29.234**

**Average age of Vessels - 11,7 years**

## TYPES AND ORIGIN OF COMMERCIAL VESSELS

Types of Vessels
Containers
General Cargo
Bulk Cargo
Oil/Chemical Tankers
Ro-Ro/Ferries
Passenger Vessels
LPG Carriers
Tug Boats
Oil Rig Platforms
Barges
Others

Origin of Shipowners
Germany
Italy
Switzerland
Spain
Netherlands
Portugal
Norway
Others



# EMPLOYMENT STATISTICS

## DISTRIBUTION OF THE EMPLOYMENT BY SECTORS

As of **31st of December of 2017:**

Sector	Total
International Services	2.259 (a)
Industrial Free Trade Zone	727
<b>Sub-total</b>	<b>2.986</b>
Crew Members - MAR	5.349
<b>Total</b>	<b>8.335</b>

(a) Does not include indirect jobs, that accordingly to the patterns established internationally, namely in the EU, should correspond to a 1:1 ratio.

# TAX REVENUE

## TAX REVENUE GENERATED BY IBC COMPANIES

The companies registered within the International Business Center of Madeira have generated the following revenue for Madeira Autonomous Region:

YEAR	Madeira's Total Revenue	IBC companies Revenue	%
2012	651.970,0	100.479,0	15,4%
2013	847.254,6	123.017,4	14,5 %
2014	875.631,0	134.254,1	15,3%
2015	886.852,2	151.361,8	17,1%
2016	916.002,9	199.608,2	21,8%
2017	819.301,8	104.586,9	12,8%
2018	913.846,6	121.714,6	13,3%

Source: AT RAM - Autoridade Tributária e Assuntos Fiscais da RAM

Thousands of Euros